



# Phone Banking Member to Member TRANSFER AUTHORIZATION

NEW       CHANGE

*Instructions: This form authorizes you to make transfers from your share accounts to the share account of up to nine additional Credit Union members through the PHONE BANKING. You may select access to a maximum of nine member accounts at any time. To add or delete an account you must fill out a new Member Transfer Authorization Form. Instructions for transferring funds can be found in the Phone Banking brochure.*

<b>PLEASE PRINT</b> → YOUR NAME		ACCOUNT NO.	SOCIAL SECURITY NO.
RECEIVING MEMBER NAME		ACCOUNT NUMBER	I hereby authorize the listed accounts to be "RECEIVING ACCOUNTS" for transfer through <b>Phone Banking</b> . I understand that I can only transfer money into the accounts listed above. I CANNOT receive money from the above listed accounts. <b>It is my responsibility to change the Phone Banking PIN number when removing or updating a joint owner.</b> I acknowledge receipt of the disclosure statement informing me of my rights under the Electronic Funds Transfer Act.
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
		PRIMARY OWNER (Sign)	DATE
		X	

## PURPOSE

To have the ability to transfer funds from your account to another members account via Internet Banking or Phone Banking please complete this form.



## INSTRUCTIONS

Print out this form using Adobe Acrobat Reader. Then, complete and mail or fax to your local branch office. A complete listing of our branch offices is available under the "Locations & Hours" tab on our website. Please allow 3-5 business days for account access.